

# Siikalatva Graphite, the Raw Material of the Green Transition

Juha Stenberg 14.05.2025



**Euroopan unionin  
osarahoittama**



**Siikalatva**  
Suomen keskipisteessä



**GTK**

Project duration: 05/2024 – 05/2026

In collaboration with:

- Geological Survey of Finland (GTK)
- University of Oulu (Mining School and Department of Civil Engineering)
- Municipality of Siikalatva

Project coordinator: Municipality of Siikalatva

The project is supported by the EU's Just Transition Fund (JTF), whose specific objective in Finland is to halve the use of peat for energy production by 2030.

The fund also aims to support measures that compensate for the adverse effects of this objective and to promote the diversification of local industries.

The funding is provided by the Council of Oulu Region.

# EU Critical Raw Materials Act (CRMA)

- Entered into force on May 23, 2024
- Aims to secure access to raw materials critical for the economy and the green transition
- Emphasizes sustainability and the circular economy
- Natural graphite is classified as a critical and strategic mineral
- The EU seeks to increase self-sufficiency in graphite supply

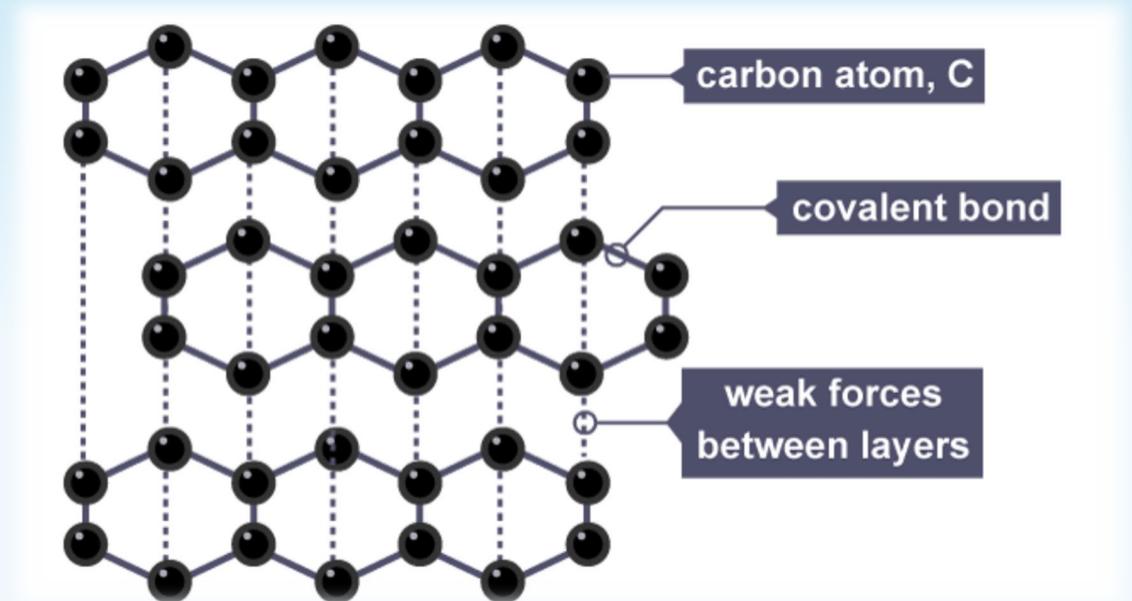
# Regional Background – Siikalatva

- Siikalatva is among the regions most affected by the phase-out of peat production
- Few growth companies generating employment in the area
- Employment rate has declined:  
*2022: 8.3% → 2023: 11.4%*
- This project aims to support regional recovery by promoting the mining industry



# Graphite

- A crystalline form of carbon, like diamond and graphene
- Graphene is a single layer of carbon atoms arranged in a hexagonal structure
- Graphite consists of stacked graphene layers
- Chemically inert, high melting point ( $\sim 3600\text{ }^{\circ}\text{C}$ ), high thermal conductivity, high electrical conductivity, lubricating properties, ...



# Graphite studies at Siikalatva

- Layman samples of graphite in 1990s
- GTK drillings 1993
- GTK nation-wide graphite potential mapping 2020 – 2022
- Kupukan Grafiitti Oy 2021 ->
- GTK Vihanti-Pyhäsalmi –project

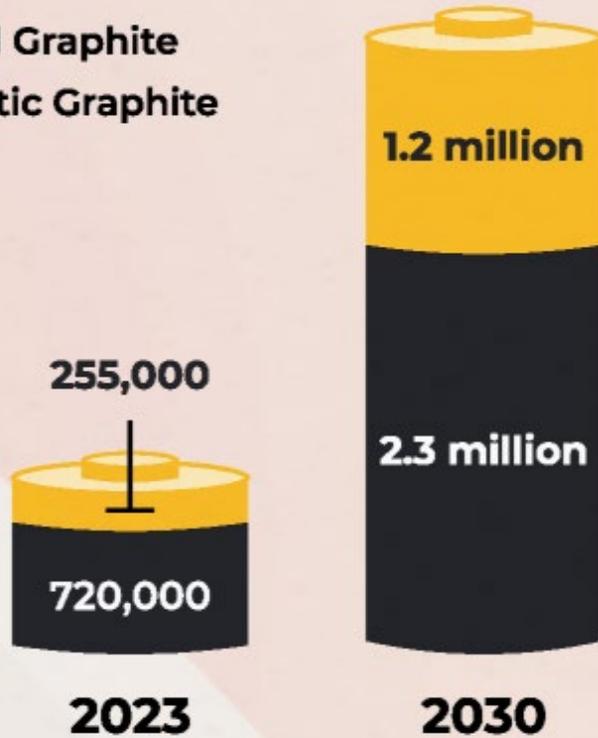
# Graphite demand

## Lithium ion's hunger for graphite

Battery Anode Demand (tonnes)

■ Natural Graphite

■ Synthetic Graphite



Source: Benchmark Natural & Synthetic Graphite Forecasts



Source: Tokai Carbon

# Graphite demand



Source: Omega Graphite

Mihin?	Mitä?	Kuka?
<b>hävittäjät</b>	 grafiitti, koboltti	Airbus
<b>panssari-ajoneuvot</b>	 grafiitti	Rheinmetall
<b>raketit</b>	 koboltti, litium	MBDA, KNDS, Diehl
<b>sukellus-veneet</b>	 grafiitti, koboltti, litium	Thyssenkrupp Marine Systems
<b>sotalaivat</b>	 grafiitti, koboltti, litium	Thyssenkrupp Marine Systems
<b>tykit</b>	 grafiitti	Rheinmetall
<b>ammukset</b>	 grafiitti	Rheinmetall, Diehl

Lähde: Saksalais-suomalainen kauppakamari, grafiikka: Nanna Särkkä / Yle

# Project in a nutshell:

- Geological background material assessment
- Graphite potential in Siikalatva using geophysical data
- Geochemical & mineralogical analyses, and beneficiation tests
- Feasibility of processing local graphite to battery-grade anode material and other uses
- Analysis of side rock and tailings for environmental risks and circular economy use
- Potential impacts and benefits of mining on local economy, environment, land use, and infrastructure
- Identify ways to support local industries and regional resilience

# Project goals

The project's results will be compiled in a final report to support decision-making related to graphite production and exploration in the region.

The aim is to provide useful insights for policymakers and increase exploration interest in the Siikalatva region.

The final report will be published in GTK Hakku service.

# Thank you!



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POHJANMAA**  
COUNCIL OF OULU REGION



**Siikalatva**  
Suomen keskipisteessä



**OULUN  
YLIOPISTO**



**GTK**